

PRICE SENSITIVE INFORMATION FOR RIGHTS ISSUE

This is for kind information of all concerned that in compliance with BSEC's approval Letter No. **BSEC/CI/RI-110/2016/133** dated **15 March 2017**, the Board of Directors of the Bank has decided the following:

Number of Rights Share to be Issued	563,821,907 nos. Ordinary Shares
Ratio of the Issue	1[R]:1 i.e. 1 (One) Rights Share for every existing 1 (One) share to be held in the Books of the Bank on the Record Date
Issue Price per Share	BDT 10.00 each (Ordinary Shares of BDT 10.00 each at an issue price of BDT 10.00 each at par)
Record Date for determination of Entitlement of Rights Issue	Wednesday, 12 April 2017
Subscription Opening Date	Wednesday, 31 May 2017 (during banking hours)
Subscription Closing Date	Thursday, 29 June 2017 (during banking hours)
Manager to the Issue	ICB Capital Management Limited Green City Edge (5th & 6th Floor), 89, Kakrail, Dhaka-1000, Bangladesh Ph: 8300555 ,8300367, 8300387, 8300395, 8300421. Fax: 8802-8300396 E-Mail: info@icml.com.bd, Website: www.icbcm.com.bd
Purpose	The purpose of issuance of Rights Shares is to meet the capital adequacy for regulatory requirement and to strengthen the capital base of the Bank as per Basel – III. The proceeds to be received from Rights issue will be invested to increase the credit portfolio and to facilitate the long-term business growth of the Bank.

BANKERS TO THE ISSUE OF RIGHTS SHARE OF IFIC BANK LIMITED

IFIC BANK LIMITED

1	Ashulia Branch, Ashulia, Dhaka	39	Mymensingh Branch, Choto Bazar, Mymensingh
2	Bajitpur Branch, Kishoreganj	40	Sherpur Branch, Sherpur District Town, Sherpur
3	Banani Branch, Banani, Dhaka	41	Agrabad Branch, Agrabad C/A, Chittagong
4	Bangshal Branch, North South Road, Dhaka	42	Brahmanbaria Branch, Court Road, Brahmanbaria
5	Bashundhara Branch, Badda, Dhaka	43	CDA Avenue Branch, Panchlaish, Chittagong
6	Darus Salam Road Branch, Dhaka	44	Chawk Bazar Branch, Chawk Bazar, Chittagong
7	Dhanmondi Branch, Dhanmondi, Dhaka	45	Choumuhani Branch, Begumgonj, Noakhali
8	Elephant Road Branch, Elephant Road, Dhaka	46	Comilla Branch, Chatipatty, Comilla
9	Faridpur Branch, Thana Road, Faridpur	47	Cox's Bazar Branch, Ali Arcade, Cox's Bazar
10	Garibe Newaz Avenue, Uttara, Dhaka.	48	Feni Branch, Islampur Road, Feni
11	Gazipur Chowrasta Branch, Gazipur Sadar, Gazipur	49	Khatunganj Branch, Khatunganj Road, Chittagong
12	Gulshan Branch, Gulshan, Dhaka	50	Laldighi Branch, Kotwali, Chittagong
13	Gulshan-Tejgaon Link Road Br., Tejgaon, Dhaka	51	Rangamati Branch, Kathaltoli, Rangamati
14	Islampur Branch, Islampur Road, Dhaka	52	Shah Amanat Market, Reazuddin Bazar, Chittagong
15	Kawran Bazar Branch, Petro Centre Building, Dhaka	53	Sheikh Mujib Road Branch, Pathantuli, Chittagong
16	Keranigonj Branch, Keranigonj, Dhaka	54	Bogra Branch, Satmatha Bogra
17	Lalmatia Branch, Dhanmondi R/A, Dhaka	55	Chapai Nawabganj Branch, Puratan Bazar, Chapainawabganj
18	Malibagh Branch, DIT Road, Dhaka	56	Joypurhat Branch, Joypurhat Sadar Road, Joypurhat
19	Manikgonj Branch, Shahid Rafique Sarak, Manikgonj	57	Naogaon Branch, Thakur Mansion, Naogaon
20	Mirpur Branch, Mirpur, Dhaka	58	Pabna Branch, Sona Patty, Pabna
21	Mohakhali Branch, A.K. Khandaker Sarak, Banani, Dhaka	59	Rajshahi Branch, Ghoramara, Rajshahi
22	Mohammadpur Branch, Ring Road, Dhaka	60	Dinajpur Branch, Maldah patty, Sadar, Dinajpur
23	Moulvibazar Branch, Mokim Katra, Dhaka	61	Rangpur Branch, Betpatty, Rangpur
24	Narayanganj Branch, Bangabandhu Road, Narayanganj	62	Bagerhat Branch, Kazi Nazrul Islam Road, Bagerhat
25	Narsingdi Branch, Narsingdi Sadar, Narsingdi	63	Jessore Branch, Garikhana Road, Jessore
26	Naya Paltan Branch, Naya Paltan, Dhaka	64	Khulna Branch, Lower Jessore Road, Khulna
27	Pallabi Branch, Mirpur, Dhaka	65	Kushita Branch, N.S. Road, Kushtia
28	Principal Branch, Purana Paltan, Dhaka	66	Noapara Branch, Noapara Bazar, Jessore
29	Progoti Sarani Branch, Badda, Dhaka	67	Satkhira Branch, Kaliganj Sarak, Satkhira
30	Rupganj Branch, Rupganj, Narayanganj	68	Barisal Branch, Sadar Road, Barisal
31	Savar Bazar Branch, Savar, Dhaka	69	Bhola Branch, Sadar Road, Bhola
32	Shantinagar Branch, Chamelibag, Dhaka	70	Ambarkhana Branch, Amberkhana, Sylhet
33	Shariatpur Branch, Shariatpur Sadar, Shariatpur	71	Habiganj Branch, Habiganj Sadar, Habiganj
34	Stock Exchange Branch, Motijheel C/A, Dhaka	72	Moulvi Bazar (Dist.) Branch, Paschim Bazar, Moulvi Bazar, Sylhet
35	Tangail Branch, Khalpar Road, Tangail	73	Sreemongal Branch, Shreemongal, Moulvi Bazar, Sylhet
36	Tongi Branch, Tongi Bazar, Gazipur	74	Sylhet Branch, Laldighirpar, Sylhet
37	Uttara Branch, Jasimuddin Avenue, Dhaka	75	Uposhohor Branch, Uposhohor, Sylhet
38	Jamalpur Branch, Jamalpur Sadar, Jamalpur		

INVESTMENT CORPORATION OF BANGLADESH (ICB)

1	Head Office, Dhaka	5	Barishal Branch, Hemayat Uddin Road, Barishal
2	Chittagong Branch Agrabad C/A, Chittagong	6	Sylhet Branch, Chamber Building, Jail Road, Sylhet
3	Rajshahi Branch, Saheb Bazar, Rajshahi	7	Bogra Branch, Baragola, Bogra
4	Khulna Branch, Shilpa Bank Bhaban, Khulna	8	Local Office, Nayapaltan, VIP Road, Dhaka

- Shareholders whose names will appear in the Register of members of the Company or in the depository on the record date (**i.e. Wednesday, 12 April 2017**) are entitled for the rights share.
- All transactions above BDT 1.00 lac must be effected through Demand Draft/Cross Cheque/Pay Orders.
- The Rights Share Offer Document relating to issuance of Rights Share will be sent by Post/Courier Service to the registered address of the shareholders in due time. If the Rights Share Offer Document is not received in time, the concerned Shareholder(s) are requested to contact the Share Department of IFIC Bank Limited at MCCI Building (Mezzanine Floor), 122-124 Motijheel C/A, Dhaka-1000 during office hours.

Date: **19 March 2017**
Dhaka

By order of the Board



Company Secretary